



Legal Practice Group	Family Office Practice Group & Entrepreneurial Business Services
<ul style="list-style-type: none">❖ Legal Representation❖ Business Organization❖ Tax & Estate Planning❖ Non Profit Creation & Compliance❖ Tax Compliance❖ Negotiations❖ Asset Protection Planning❖ Controversies / Reconciliation	<ul style="list-style-type: none">❖ Financial Accounting and Reconciliation❖ Entrepreneurial – Startup / Ongoing Business Services❖ Back Office Support❖ Financial Account Aggregation❖ Payroll administration & tax❖ Registered Agent / Corp. Office Address❖ Day-to-Day Personal Financial Controls (bill pay, deposit management)

Non Profit Practice Group	Tax Practice Group
<ul style="list-style-type: none">❖ Non Profit Representation - Creation, Organization & Compliance❖ Fund Raising, Donor Relations & Best Practices❖ Application for Nonprofit Status (Federal & State)❖ Tax Reporting	<ul style="list-style-type: none">❖ Tax Planning & Preparation❖ Fed & Multi-State Compliance❖ Tax Matters – Resolution❖ IRS & State Negotiations

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